

**CLOSING STATEMENT**

SELLER: CONVERGEN ENERGY LLC  
 BUYER: NIAN TICVISTA ENERGY LLC  
 TARGET: 100% MEMBERSHIP INTEREST OF CONVERGEN ENERGY WI, LLC  
 PROPERTY: Fuel Pellet Company located at 600 Liberty St, Green Bay, WI 54304  
 CLOSING DATE: January 31, 2020

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Purchase Price per Acquisition Agreement \$5,500,000.00

**Credits to Seller**

BMO Indebtedness - per Section 1.2(b)(ii)	2,552,555.00
Equipment Financing Indebtedness per Section 1.2(b)(ii)	206,077.24
Capital expenditures – per Section 1.2(b)(iii)	377,850.31
Seller's due diligence reimbursement – per Section 1.2(b)(v)	50,000.00
WC Adjustments - per Section 1.2(b)(vi)	300,942.39
Plus hard deposit (held by Seller)	1,000,000.00
<i>Total Adjustments in Seller's Favor:</i>	<u>\$4,487,424.94</u>

**Balance Due to Seller:** **\$1,012,575.06**

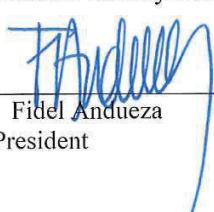
**Buyer**

**NIANTICVISTA ENERGY LLC**  
 a Delaware limited liability company

By:   
 Name: Greg Merle  
 Title: CEO

**Seller**

**CONVERGEN ENERGY, LLC,**  
 a Delaware limited liability company

By:   
 Name: Fidel Andueza  
 Title: President